

Suramericana S.A. - Aseguramiento, Tendencias y Riesgos

SURAMERICANA S.A.

ASUNTO: Aumento de Capital

FECHA: 24 de abril de 2017

En cumplimiento de los deberes de divulgación de información relevante, Suramericana S.A. se permite informar que de conformidad con el Reglamento de Emisión y Colocación de Acciones aprobado por la Junta Directiva en su sesión del 22 de diciembre de 2016, autorizado por la Superintendencia Financiera de Colombia mediante Resolución No. 226 del 13 de febrero de 2017, se llevó a cabo la emisión y suscripción de Treinta y Un Mil Trescientas Cuarenta y Dos (31.342) acciones ordinarias, nominativas, de capital e indivisibles, sin sujeción al derecho de preferencia.

Una vez vencido el plazo de la Oferta, las acciones emitidas fueron suscritas por los siguientes accionistas en las cantidades que se detallan a continuación:

- **GRUPO DE INVERSIONES SURAMERICANA S.A.: 25.428** acciones nominativas, ordinarias, de capital e indivisibles de Suramericana S.A.
- **MÜNCHENER RUECKVERSICHERUNGS-GESELLSCHAFT AG: 5.914** acciones nominativas, ordinarias, de capital e indivisibles de Suramericana S.A.

En virtud de lo anterior, el capital suscrito y pagado de la Compañía pasó de TREINTA Y CUATRO MILLONES DOSCIENTOS VEINTITRÉS MIL QUINIENTOS PESOS M.L (\$34.223.500,00), dividido en SESENTA Y OCHO MIL CUATROCIENTOS CUARENTA Y SIETE (68.447) acciones nominativas, ordinarias, de capital e indivisibles, de valor nominal unitario de QUINIENTOS PESOS M.L (\$500,00) a CUARENTA Y NUEVE MILLONES OCHOCIENTOS NOVENTA Y CUATRO MIL QUINIENTOS PESOS M.L (\$49.894.500,00), dividido en NOVENTA Y NUEVE MIL SETECIENTOS OCHENTA Y NUEVE (99.789) acciones nominativas, ordinarias, de capital e indivisibles, de valor nominal unitario de QUINIENTOS PESOS M.L (\$500,00).

Acerca de Suramericana S.A.

Con más de 70 años de experiencia, Suramericana S.A. es una compañía especializada en la industria de seguros y gestión de tendencias y riesgos. Es filial del Grupo SURA (81.1%) y cuenta también con el respaldo, como accionista, de la reaseguradora alemana Munich Re (18.9%). La Compañía se presenta a los clientes con la marca SURA, con un completo portafolio de soluciones en seguros y gestión integral de tendencias y riesgos.

Suramericana completa hoy operaciones en 9 países de América Latina (Colombia, Chile, México, Argentina, Brasil, Uruguay, Panamá, República Dominicana y El Salvador), llegando a un total de 15 millones de clientes.

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De esta manera, culmina el proceso que formaliza la capitalización de Suramericana S.A. por parte de dos de sus accionistas, con el propósito de respaldar el proceso de expansión de la Compañía, y en particular la adquisición de las operaciones de RSA en América Latina.

No obstante los aportes de capital realizados, Grupo SURA y Munich Re conservan sus porcentajes de participación en el capital de Suramericana.

About Suramericana S.A.

With over 70 years of experience, Suramericana S.A. is a leading insurance and trend/risk management company. While being a subsidiary of Grupo SURA (with an ownership interest of 81.1%) it also receives the support and backing of its other shareholder, the German reinsurance firm Munich Re, (holding the remaining 18.9% stake). The Company provides comprehensive care for its clients with its SURA brand of insurance and trend/risk management solutions.

Suramericana is now present in a total of 9 Latin American countries (Colombia, Chile, Mexico, Argentina, Brazil, Uruguay, Panama, the Dominican Republic and El Salvador), attending a total of 15 million clients.

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SURAMERICANA S.A.

SUBJECT: Capital increase

DATE: April 24, 2017

To comply with the duty of disclosing relevant information, Suramericana S.A. would like to report that, according to the Rules for Issuing and Placing Stock approved by the Board of Directors during its meeting held on December 22, 2016, authorized by the Financial Superintendence of Colombia (Superintendencia Financiera de Colombia) through Resolution No. 226 dated February 13, 2017, thirty-one thousand three hundred and forty-two (31.342) common, nominative, capital and indivisible shares, without preferential rights, were issued and underwritten.

After the term for the offer expired, the shares issued were underwritten by the following shareholders in the quantities listed below:

- **GRUPO DE INVERSIONES SURAMERICANA S.A.: 25.428** nominative, common, capital and indivisible shares of Suramericana S.A.
- **MÜNCHENER RUECKVERSICHERUNGS-GESELLSCHAFT AG: 5.914** nominative, common, capital, indivisible shares of Suramericana S.A.

As a result of the above, the Company's underwritten and paid-in capital went from THIRTY-FOUR MILLION TWO HUNDRED TWENTY-THREE THOUSAND FIVE HUNDRED COLOMBIAN PESOS (Col \$34.223.500,00), divided among SIXTY-EIGHT THOUSAND FOUR HUNDRED FORTY-SEVEN (68.447) nominative, common, capital and indivisible shares, with a par value of FIVE HUNDRED COLOMBIAN PESOS (Col \$500,00) to FORTY-NINE MILLION EIGHT HUNDRED NINETY-FOUR THOUSAND FIVE HUNDRED COLOMBIAN PESOS (\$49.894.500,00), divided among NINETY-NINE THOUSAND SEVEN HUNDRED EIGHTY-NINE (99.789) nominative, common, capital, and indivisible shares with a par value of FIVE HUNDRED COLOMBIAN PESOS (Col \$500,00).

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This completes the process that formalized the capital increase of Suramericana S.A. by two of its shareholders, in order to support the Company's expansion process, more specifically, the acquisition of RSA's operations in Latin America.

Notwithstanding the capital contributions made, Grupo SURA and Munich Re maintain their percentage participation in Suramericana's capital.

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